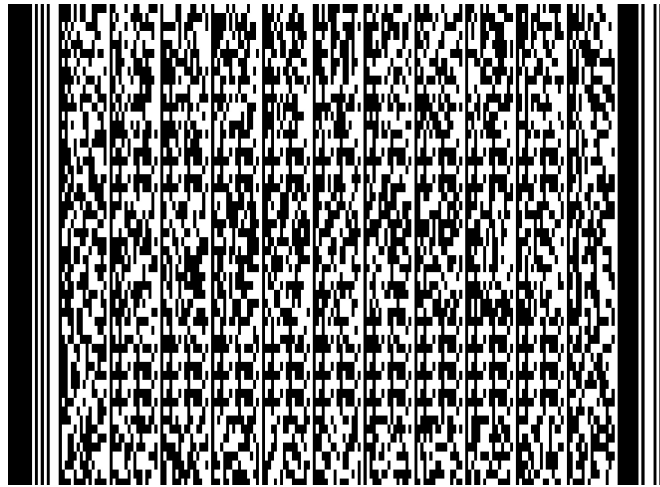


# SAMPLE - INDIVIDUAL



1900405019



Georgia Form **500** (Rev. 08/17/18)

Individual Income Tax Return  
Georgia Department of Revenue

**2018** (Approved software version)

Page 1

Fiscal Year Beginning 01/01/2018

Fiscal Year Ending 12/31/2018

YOUR DRIVER'S LICENSE/STATE ID

STATE ISSUED

YOUR FIRST NAME  
1. JOHN

MI

YOUR SOCIAL SECURITY NUMBER  
XXX-XX-XXXX

LAST NAME (For Name Change See IT-511 Tax Booklet)  
TAXPAYER

SUFFIX

SPOUSE'S FIRST NAME  
JANE

MI

SPOUSE'S SOCIAL SECURITY NUMBER  
XXX-XX-XXXX

LAST NAME  
TAXPAYER

SUFFIX

DEPARTMENT USE ONLY

ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number)  CHECK IF ADDRESS HAS CHANGED  
2.

CITY (Please insert a space if the city has multiple names)  
3.

STATE  
GA

ZIP CODE

(COUNTRY IF FOREIGN)

4. Enter your Residency Status with the appropriate number ..... 4. 1

1. FULL-YEAR RESIDENT    2. PART-YEAR RESIDENT    TO    3. NONRESIDENT

Part-Year Residents and Nonresidents must omit Lines 9 thru 14 and use Form 500 Schedule 3.

5. Enter Filing Status with appropriate letter (See IT-511 Tax Booklet) ..... 5. B

A. Single    B. Married filing joint    C. Married filing separate (Spouse's social security number must be entered above)    D. Head of Household or Qualifying Widow(er)

6. Number of exemptions (Check appropriate box(es) and enter total in 6c.)    6a. Yourself     6b. Spouse     6c. 2

7a. Number of Dependents (Enter details on Line 7b., and DO NOT include yourself or your spouse) ..... 7a.

845001 08-28-18

**ALL PAGES (1-5) ARE REQUIRED FOR PROCESSING**



**YOUR SOCIAL SECURITY NUMBER**  
 XXX-XX-XXXX

**Page 2**

7b. Dependents (If you have more than 4 dependents, attach a list of additional dependents)

**First Name, MI.** **Last Name**  
**Social Security Number** **Relationship to You**

**First Name, MI.** **Last Name**  
**Social Security Number** **Relationship to You**

**First Name, MI.** **Last Name**  
**Social Security Number** **Relationship to You**

**First Name, MI.** **Last Name**  
**Social Security Number** **Relationship to You**

**INCOME COMPUTATIONS**

If amount on line 8, 9, 10, 13 or 15 is negative, use the minus sign (-). Example -3,456.

- 8. Federal adjusted gross income (From Federal Form 1040) ..... 8.  
 (Do not use FEDERAL TAXABLE INCOME) If the amount on Line 8 is \$40,000 or more, or your gross income is less than your W-2s you must include a copy of your Federal Form 1040 Pages 1, 2, and Schedule 1.
- 9. Adjustments from Form 500 Schedule 1 (See IT-511 Tax Booklet) ..... 9. **10000**
- 10. Georgia adjusted gross income (Net total of Line 8 and Line 9) ..... 10.
- 11. Standard Deduction (Do not use FEDERAL STANDARD DEDUCTION) ..... 11a.  
 (See IT-511 Tax Booklet)  
 b. Self: 65 or over?  Blind?  Total x 1,300= ..... 11b.  
 Spouse: 65 or over?  Blind?   
 c. Total Standard Deduction (Line 11a + Line 11b) ..... 11c.  
 Use EITHER Line 11c OR Line 12c (Do not write on both lines)
- 12. Total Itemized Deductions used in computing Federal Taxable Income. If you use itemized deductions, you must include Federal Schedule A.
  - a. Federal Itemized Deductions (Schedule A - Form 1040) ..... 12a.
  - b. Less adjustments: (See IT-511 Tax Booklet) ..... 12b.
  - c. Georgia Total Itemized Deductions ..... 12c.
- 13. Subtract either Line 11c or Line 12c from Line 10; enter balance ..... 13.



**YOUR SOCIAL SECURITY NUMBER**  
 023-80-2996

14a. Enter the number from Line 6c. <b>2</b> Multiply by \$2,700 for filing status A or D or multiply by \$3,700 for filing status B or C	14a.	7400
14b. Enter the number from Line 7a. Multiply by \$3,000	14b.	
14c. Add Lines 14a. and 14b. Enter total	14c.	7400
15. Georgia taxable income (Line 13 less Line 14c or Schedule 3, Line 14)	15.	
16. Tax (Use Tax Table in the IT-511 Tax Booklet)	16.	
17. Low Income Credit 17a. 17b.	17c.	
18. Other State(s) Tax Credit (Include a copy of the other state(s) return)	18.	
19. Credits used from IND-CR Summary Worksheet	19.	
20. <b>Total Credits Used from Schedule 2 Georgia Tax Credits (must be filed electronically)</b>	20.	<b>10000</b>
21. <b>Total Credits Used</b> (sum of Lines 17-20) cannot exceed Line 16	21.	<b>10000</b>
22. Balance (Line 16 less Line 21) if zero or less than zero, enter zero	22.	

**INCOME STATEMENT DETAILS** Only enter income on which Georgia Tax was withheld. Enter income from W-2s, 1099s, and G2-As on Line 4 GA Wages/Income. For other income statements complete Line 4 using the income reported from **Form G2-RP Line 12 or 13; Form G2-LP Line 11**, or for **Form G2-FL enter zero**.

(INCOME STATEMENT A)	(INCOME STATEMENT B)	(INCOME STATEMENT C)
1. WITHHOLDING TYPE: <input type="checkbox"/> W-2 <input type="checkbox"/> G2-A <input type="checkbox"/> G2-LP <input type="checkbox"/> 1099 <input type="checkbox"/> G2-FL <input type="checkbox"/> G2-RP	1. WITHHOLDING TYPE: <input type="checkbox"/> W-2 <input type="checkbox"/> G2-A <input type="checkbox"/> G2-LP <input type="checkbox"/> 1099 <input type="checkbox"/> G2-FL <input type="checkbox"/> G2-RP	1. WITHHOLDING TYPE: <input type="checkbox"/> W-2 <input type="checkbox"/> G2-A <input type="checkbox"/> G2-LP <input type="checkbox"/> 1099 <input type="checkbox"/> G2-FL <input type="checkbox"/> G2-RP
2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) <input type="checkbox"/> SSN <input type="checkbox"/>	2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) <input type="checkbox"/> SSN <input type="checkbox"/>	2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) <input type="checkbox"/> SSN <input type="checkbox"/>
3. EMPLOYER/PAYER STATE WITHHOLDING ID	3. EMPLOYER/PAYER STATE WITHHOLDING ID	3. EMPLOYER/PAYER STATE WITHHOLDING ID
4. GA WAGES / INCOME	4. GA WAGES / INCOME	4. GA WAGES / INCOME
5. GA TAX WITHHELD	5. GA TAX WITHHELD	5. GA TAX WITHHELD

PLEASE COMPLETE INCOME STATEMENT DETAILS ON PAGE 4.  
**ALL PAGES (1-5) ARE REQUIRED FOR PROCESSING**



**YOUR SOCIAL SECURITY NUMBER**  
 XXX-XX-XXXX

(INCOME STATEMENT D)

1. WITHHOLDING TYPE:  
 W-2     G2-A     G2-LP  
 1099     G2-FL     G2-RP
2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN)  SSN

(INCOME STATEMENT E)

1. WITHHOLDING TYPE:  
 W-2     G2-A     G2-LP  
 1099     G2-FL     G2-RP
2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN)  SSN

(INCOME STATEMENT F)

1. WITHHOLDING TYPE:  
 W-2     G2-A     G2-LP  
 1099     G2-FL     G2-RP
2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN)  SSN

3. EMPLOYER/PAYER STATE WITHHOLDING ID    3. EMPLOYER/PAYER STATE WITHHOLDING ID    3. EMPLOYER/PAYER STATE WITHHOLDING ID
4. GA WAGES / INCOME    4. GA WAGES / INCOME    4. GA WAGES / INCOME
5. GA TAX WITHHELD    5. GA TAX WITHHELD    5. GA TAX WITHHELD

23. **Georgia Income Tax Withheld on Wages and 1099s** ..... 23.  
 (Enter Tax Withheld Only and include W-2s and/or 1099s)
24. **Other Georgia Income Tax Withheld** ..... 24.  
 (Must include G2-A, G2-FL, G2-LP and/or G2-RP)
25. Estimated Tax paid for 2018 and Form IT-560 ..... 25.
26. Total prepayment credits (Add Lines 23, 24 and 25) ..... 26.
27. If Line 22 exceeds Line 26, subtract Line 26 from Line 22 and enter  
 balance due ..... 27.
28. If Line 26 exceeds Line 22, subtract Line 22 from Line 26 and enter  
 overpayment ..... 28.
29. **Amount to be credited to 2019 ESTIMATED TAX** ..... 29.
30. Georgia Wildlife Conservation Fund (No gift of less than \$1.00) ..... 30.
31. Georgia Fund for Children and Elderly (No gift of less than \$1.00)..... 31.
32. Georgia Cancer Research Fund (No gift of less than \$1.00)..... 32.
33. Georgia Land Conservation Program (No gift of less than \$1.00) ..... 33.
34. Georgia National Guard Foundation (No gift of less than \$1.00)..... 34.
35. Dog & Cat Sterilization Fund (No gift of less than \$1.00)..... 35.
36. Saving the Cure Fund (No gift of less than \$1.00)..... 36.
37. Realizing Educational Achievement Can Happen (REACH) Program ..... 37.  
 (No gift of less than \$1.00)
38. Public Safety Memorial Grant (No gift of less than \$1.00)..... 38.



**YOUR SOCIAL SECURITY NUMBER**  
XXX-XX-XXXX

- 39. Form 500 UET (**Estimated tax penalty**)  500 UET exception attached 39.
- 40. (**If you owe**) Add Lines 27, 30 thru 39  
**MAKE CHECK PAYABLE TO GEORGIA DEPARTMENT OF REVENUE** ..... 40.

**Amount Due Mail To:**  
**GEORGIA DEPARTMENT OF REVENUE**  
**PROCESSING CENTER, PO BOX 740399**  
**ATLANTA, GA 30374-0399**

- 41. (**If you are due a refund**) Subtract the sum of Lines 29 thru 39 from Line 28  
**THIS IS YOUR REFUND** ..... 41.

**If you do not enter Direct Deposit information or if you are a first time filer you will be issued a paper check.**

41a. **Direct Deposit** (U.S. Accounts Only)

Type: **Checking**   
**Savings**

Routing  
Number  
  
Account  
Number

**Refund Due Mail To:**  
**GEORGIA DEPARTMENT OF REVENUE**  
**PROCESSING CENTER, PO BOX 740380**  
**ATLANTA, GA 30374-0380**

**INCLUDE ALL ITEMS IN ENVELOPE, DO NOT STAPLE YOUR CHECK, W-2s, OTHER WITHHOLDING DOCUMENTS, OR TAX RETURN.**

I/we declare under the penalties of perjury that I/we have examined this return (including accompanying schedules and statements) and to the best of my/our knowledge and belief, it is true, correct, and complete. If prepared by a person other than the taxpayer(s), this declaration is based on all information of which the preparer has knowledge. Georgia Public Revenue Code Section 48-2-31 stipulates that taxes shall be paid in lawful money of the United States, free of any expense to the State of Georgia.

\_\_\_\_\_  
Taxpayer's Signature  (Check box if deceased)

\_\_\_\_\_  
Spouse's Signature  (Check box if deceased)

Date

Date

Taxpayer's Phone Number

I authorize DOR to discuss this return with the named preparer.

By providing my email address I am authorizing the Georgia Department of Revenue to electronically notify me at the below e-mail address regarding any updates to my account(s).

Taxpayer's Email Address

\_\_\_\_\_  
Preparer's Phone Number

\_\_\_\_\_  
Signature of Preparer

Name of Preparer Other Than Taxpayer

Preparer's FEIN

Preparer's Firm Name

Preparer's SSN/PTIN/SIDN



**SCHEDULE 1 ADJUSTMENTS to INCOME BASED on GEORGIA LAW** (See IT-511 Tax Booklet)

**ADDITIONS to INCOME**

1. Interest on Non-Georgia Municipal and State Bonds .....	1.	
2. Lump Sum Distributions .....	2.	
3. Federal deduction for income attributable to domestic production activities (IRC Section 199) .....	3.	
4. Net operating loss carryover deducted on Federal return .....	4.	
5. Other (Specify) <b>QRHOE CREDIT ADJUSTMENT</b> .....	5.	<b>10000</b>
6. <b>Total Additions</b> (Enter sum of Lines 1-5 here) .....	6.	<b>10000</b>

**SUBTRACTION from INCOME**

7. Retirement Income Exclusion (See IT-511 Tax Booklet) Complete Schedule 1, page 2 if claiming Retirement Income Exclusion.		
a. Self: Date of Birth	Date of Disability:	Type of Disability:
		7a.
b. Spouse: Date of Birth	Date of Disability:	Type of Disability:
		7b.
8. Social Security Benefits (Taxable portion from Federal return) .....	8.	
9. Path2College 529 Plan .....	9.	
10. Interest on United States Obligations (See IT-511 Tax Booklet) .....	10.	
11. Georgia Net Operating loss carryover from previous years (List only the amount used in 2018, see IT-511 Tax Booklet) .....	11.	
12. Other Adjustments (Specify)	Adjustment	Amount
	Adjustment	Amount
	Adjustment	Amount
	Adjustment	Amount
	Total .....	12.
13. Total Subtractions (Enter sum of Lines 7-12 here) .....	13.	
14. <b>Net Adjustments</b> (Line 6 less Line 13). Enter Net Total here and on Line 9 of Page 2 (+ or -) of Form 500 or Form 500X .....	14.	<b>10000</b>



YOUR SOCIAL SECURITY NUMBER  
 XXX-XX-XXXX

**SCHEDULE 2 GEORGIA TAX CREDIT USAGE AND CARRYOVER**

See IT-511 Tax Booklet

1. Credit Code .....	1.	<b>136</b>
2. Credit remaining from previous years (If from a business, do not include amounts elected to be applied to withholding) .....	2.	
3. COMPANY/INDIVIDUAL NAME		% OF CREDIT
<b>JOHN TAXPAYER</b>		100.00
4. CREDIT CERTIFICATE #	FEIN/SSN	CREDIT GENERATED THIS TAX YEAR
<b>1234567890</b>	<b>XXXXXXXXXX</b>	<b>10000</b>
5. COMPANY/INDIVIDUAL NAME		% OF CREDIT
6. CREDIT CERTIFICATE #	FEIN/SSN	CREDIT GENERATED THIS TAX YEAR
7. COMPANY/INDIVIDUAL NAME		% OF CREDIT
8. CREDIT CERTIFICATE #	FEIN/SSN	CREDIT GENERATED THIS TAX YEAR
9. COMPANY/INDIVIDUAL NAME		% OF CREDIT
10. CREDIT CERTIFICATE #	FEIN/SSN	CREDIT GENERATED THIS TAX YEAR
11. COMPANY/INDIVIDUAL NAME		% OF CREDIT
12. CREDIT CERTIFICATE #	FEIN/SSN	CREDIT GENERATED THIS TAX YEAR
9. Total available credit for this tax year (sum of Lines 2 through 8) .....	9.	<b>10000</b>
10. Enter the amount of the credit sold (Conservation Tax Credits, Film Tax Credits, Postproduction Film Tax Credits, and certain Historic Rehabilitation Tax Credits) .....	10.	
11. Credit used for this tax year .....	11.	<b>10000</b>
12. Potential carryover to next tax year (Line 9 less Lines 10 and 11) .....	12.	

CREDITS MUST BE FILED ELECTRONICALLY

CREDITS MUST BE FILED ELECTRONICALLY