

## 2019 Tips for Claiming the Qualified Rural Hospital Organization Expense (“QRHOE”) Tax Credit using TurboTax

*Although we cannot provide official tax advice regarding the credit, for your convenience, we are providing information for claiming the credit using TurboTax.*

- In the State Taxes section, once you are on the “Take a look at Georgia credits” screen, go to the Individual and Business Credits section under “Other Credits.”
- Select the Start button next to Individual and Business Credits

### Take a look at Georgia credits

#### Other credits

Georgia Credit Carryforwards [Learn More](#)

Clean Energy Property Credit [Learn More](#)

Rural Physician Tax Credit [Learn More](#)

Community Based Faculty Preceptor Credit [Learn More](#)

Disaster Assistance [Learn More](#)

Individual and Business Credits [Learn More](#)

Timber Tax Credit [Learn More](#)

Start



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Done with credits

- On the ‘Georgia Business, K-1, and Other Schedule 2 Credits’ screen, you will see a table where you can enter credits received in 2019.
- Click the drop down menu under “Credit Code” and select ‘136. Qualified Rural Hospital Org Expense’
- Fill in the fields next to the credit code, referencing Form IT-QRHOE-RHO1 (“RHO1 Form”) that was emailed to you from Georgia HEART.
  - If you need your RHO1 Form again, please email [mmeyer@georgiaheart.org](mailto:mmeyer@georgiaheart.org) for a copy.
- Then select ‘Continue’

## Georgia Business, K-1, and Other Schedule 2 Credits

You may qualify for other less common Georgia credits if:

- You have a **business** or received a **Schedule K-1**

If the above applies to you and you qualify for related credits, enter the information below. [See credit code list](#)

Credit Code	Company /Individual Name	Certificate No.	Owner Percent	Credit Amount
136. Qualified Rural Hospital Org Expense <input type="button" value="v"/>	John Smith	987654321	100	10,000
No Entry <input type="button" value="v"/>				
No Entry <input type="button" value="v"/>				
No Entry <input type="button" value="v"/>				

Primary Taxpayer Name

Credit Certificate Number found in your DOR approval letter or RHO1 Form

This will always be 100, since you own the entire credit

The amount of your tax credit contribution

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*If you made more than one QRHOE tax credit contribution in 2019, please enter the additional contribution in the next row. The software will total the amounts once you click “Continue”*

**Continue**

- On the 'Individual/Company ID Number' screen, Select the SSN box (unless you are a C-Corporation or Trust) and enter your social security number in the ID Number field.
- Select 'Continue'

## Individual/Company ID Number

Select either EIN or SSN and enter the corresponding number below.

Code	Company Name	EIN	OR	SSN	ID Number
136	John Smith	<input type="checkbox"/>		<input checked="" type="checkbox"/>	<input type="text" value="111223333"/>

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- On the ‘Charitable Deduction for Qualified Rural Hospital Organization?’ screen, you will select “No” as contributions to state income tax credit programs are no longer deductible as charitable contributions.
- Your contribution may qualify as a federal deduction only if you itemized deductions on your federal income tax return and had less than \$10,000 in state and local tax (SALT) deductions, whereupon you may deduct all or a portion of your HEART contribution as state income taxes up to the \$10,000 SALT limit.
- If you deducted any or all of your HEART contribution as state income taxes, select “Yes” and enter the amount that you deducted in the field that populates underneath.
- If you do not itemize, or if you met the \$10,000 SALT limit without including any of your HEART contribution, then you would select ‘No’ on this screen and would not add the amount back in taxable Georgia income.
- Select ‘Continue’

## Charitable Deduction for Qualified Rural Hospital Organization?

Did you take a charitable deduction on your federal return for the amount donated to the qualified rural hospital?

Yes

No

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- **Note:** TurboTax is requiring that all individuals claiming the rural hospital tax credit must upload a completed Form IT-QRHOE-TP2 (“TP2 Form”) when they file their return with the state.
- [Click here to download and complete the fields of the TP2 Form.](#)
- [Click here to view an example of what a completed TP2 Form should look like.](#)

## Looks like you need to attach a PDF

Georgia requires that you attach additional documents to get these credits.

You will need to complete and save the documents as a PDF. We'll walk you through the steps to attach the PDF to your return. Click the Edit below to begin your PDF attachment.

PDF REQUIRED	CREDIT CODE	NAME OF FILE	
1	136	-	 Edit

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- **To upload your completed TP2 Form, click the Edit button, then Browse and select the document from your saved files on the next screen.**

## Upload your tax credit form

In order to get tax credit 136 - Qualified Rural Hospital Organization Expense Tax Credit Computation, you'll need to upload Form IT-QRHOE-TP2 as a PDF.

You'll also need to e-file your tax return to claim this credit - the state no longer accepts these forms by mail.

We'll help you do that once we get all of your info.

Drag and drop your PDF file here, or browse.



Browse

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