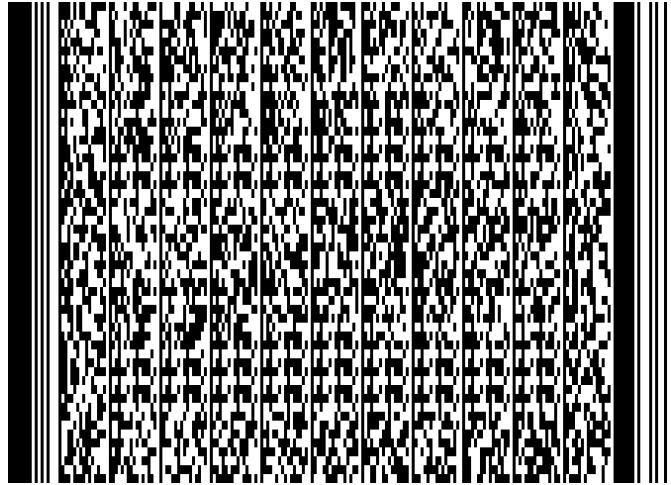


# SAMPLE - INDIVIDUAL



Georgia Form **500** (Rev. 08/02/21)  
Individual Income Tax Return  
Georgia Department of Revenue  
**2021** (Approved software version)

Page **1**

Fiscal Year Beginning 01/01/2021

STATE ISSUED

Fiscal Year Ending 12/31/2021

YOUR DRIVER'S LICENSE/STATE ID

YOUR FIRST NAME  
1. JOHN

MI YOUR SOCIAL SECURITY NUMBER  
XXX-XX-XXXX

LAST NAME (For Name Change See IT-511 Tax Booklet)  
TAXPAYER

SUFFIX

SPOUSE'S FIRST NAME  
JANE

MI SPOUSE'S SOCIAL SECURITY NUMBER  
XXX-XX-XXXX

LAST NAME  
TAXPAYER

SUFFIX

DEPARTMENT USE ONLY

2. ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number)

CHECK IF ADDRESS HAS CHANGED

3. CITY (Please insert a space if the city has multiple names)

STATE ZIP CODE

(COUNTRY IF FOREIGN)

4. Enter your Residency Status with the appropriate number ..... 4. **1**

1. FULL-YEAR RESIDENT 2. PART-YEAR RESIDENT TO 3. NONRESIDENT

Omit Lines 9 thru 14 and use Form 500 Schedule 3 if you are a part-year or nonresident filer.

5. Enter Filing Status with appropriate letter (See IT- 511 Tax Booklet) ..... 5. **B**

A. Single B. Married filing joint C. Married filing separate (Spouse's social security number must be entered above) D. Head of Household or Qualifying Widow(er)

6. Number of exemptions (Check appropriate box(es) and enter total in 6c.) 6a. Yourself  6b. Spouse  6c. **2**

7a. Number of Dependents (Enter details on Line 7b., and DO NOT include yourself or your spouse) ..... 7a.

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**PAGES (1-5) ARE REQUIRED FOR PROCESSING**



**YOUR SOCIAL SECURITY NUMBER**  
 XXX-XX-XXXX

**Page 2**

7b. Dependents (If you have more than 4 dependents, attach a list of additional dependents)

<b>First Name, MI.</b>	<b>Last Name</b>
<b>Social Security Number</b>	<b>Relationship to You</b>
<b>First Name, MI.</b>	<b>Last Name</b>
<b>Social Security Number</b>	<b>Relationship to You</b>
<b>First Name, MI.</b>	<b>Last Name</b>
<b>Social Security Number</b>	<b>Relationship to You</b>
<b>First Name, MI.</b>	<b>Last Name</b>
<b>Social Security Number</b>	<b>Relationship to You</b>

**INCOME COMPUTATIONS**

If amount on line 8, 9, 10, 13 or 15 is negative, use the minus sign (-). Example -3456.

8. Federal adjusted gross income (From Federal Form 1040) ..... 8.  
 (Do not use FEDERAL TAXABLE INCOME) If the amount on Line 8 is \$40,000 or more, or your gross income is less than your W-2s you must include a copy of your Federal Form 1040 Pages 1, 2, and Schedule 1.

9. Adjustments from Form 500 Schedule 1 (See IT-511 Tax Booklet) ..... 9.

10. Georgia adjusted gross income (Net total of Line 8 and Line 9) ..... 10.

11. Standard Deduction (Do not use FEDERAL STANDARD DEDUCTION) ..... 11a.  
 (See IT-511 Tax Booklet)

b. Self: 65 or over?	Blind?	Total	x 1,300=	.....	11b.
Spouse: 65 or over?	Blind?				

c. Total Standard Deduction (Line 11a + Line 11b) ..... 11c.  
 Use EITHER Line 11c OR Line 12c (Do not write on both lines)

12. Total Itemized Deductions used in computing Federal Taxable Income. If you use itemized deductions, you must include Federal Schedule A.

a. Federal Itemized Deductions (Schedule A - Form 1040) .....	12a.
b. Less adjustments: (See IT-511 Tax Booklet) .....	12b.
c. Georgia Total Itemized Deductions .....	12c.

13. Subtract either Line 11c or Line 12c from Line 10; enter balance ..... 13.



**YOUR SOCIAL SECURITY NUMBER**  
 XXX-XX-XXXX

**Page 3**

14a. Enter the number from Line 6c. <b>2</b> Multiply by \$2,700 for filing status A or D or multiply by \$3,700 for filing status B or C	14a.	7400
14b. Enter the number from Line 7a. Multiply by \$3,000	14b.	
14c. Add Lines 14a. and 14b. Enter total	14c.	7400
15a. Income before GA NOL (Line 13 less Line 14c or Schedule 3, Line 14)	15a.	
15b. Georgia NOL utilized (Cannot exceed Line 15a or the amount after applying the 80% limitation, see IT-511 Tax Booklet for more information)	15b.	
15c. Georgia Taxable Income (Line 15a less Line 15b)	15c.	
16. Tax (Use Tax Table or Tax Rate Schedule in the IT-511 Tax Booklet)	16.	
17. Low Income Credit	17a. 17b.	17c.
18. Other State(s) Tax Credit (Include a copy of the other state(s) return)	18.	
19. Credits used from IND-CR Summary Worksheet	19.	
20. <b>Total Credits Used from Schedule 2 Georgia Tax Credits (must be filed electronically)</b>	20.	<b>10000</b>
21. <b>Total Credits Used (sum of Lines 17-20) cannot exceed Line 16</b>	21.	<b>10000</b>
22. Balance (Line 16 less Line 21) if zero or less than zero, enter zero	22.	

**INCOME STATEMENT DETAILS** Only enter income on which Georgia tax was withheld. Enter income from W-2s, 1099s, and G2-As on Line 4 GA Wages/Income. For other income statements complete Line 4 using the income reported from **Form G2-RP Line 12 or 13; Form G2-LP Line 11, or for Form G2-FL enter zero.**

(INCOME STATEMENT A)			(INCOME STATEMENT B)			(INCOME STATEMENT C)		
<b>1. WITHHOLDING TYPE:</b>			<b>1. WITHHOLDING TYPE:</b>			<b>1. WITHHOLDING TYPE:</b>		
W-2	G2-A	G2-LP	W-2	G2-A	G2-LP	W-2	G2-A	G2-LP
1099	G2-FL	G2-RP	1099	G2-FL	G2-RP	1099	G2-FL	G2-RP
<b>2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN</b>			<b>2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN</b>			<b>2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN</b>		
<b>3. EMPLOYER/PAYER STATE WITHHOLDING ID</b>			<b>3. EMPLOYER/PAYER STATE WITHHOLDING ID</b>			<b>3. EMPLOYER/PAYER STATE WITHHOLDING ID</b>		
<b>4. GA WAGES / INCOME</b>			<b>4. GA WAGES / INCOME</b>			<b>4. GA WAGES / INCOME</b>		
<b>5. GA TAX WITHHELD</b>			<b>5. GA TAX WITHHELD</b>			<b>5. GA TAX WITHHELD</b>		



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 XXX-XX-XXXX

**Page 4**

(INCOME STATEMENT D)

1. WITHHOLDING TYPE:
 

W-2	G2-A	G2-LP
1099	G2-FL	G2-RP
2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN)      SSN
3. EMPLOYER/PAYER STATE WITHHOLDING ID
4. GA WAGES / INCOME
5. GA TAX WITHHELD

(INCOME STATEMENT E)

1. WITHHOLDING TYPE:
 

W-2	G2-A	G2-LP
1099	G2-FL	G2-RP
2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN)      SSN
3. EMPLOYER/PAYER STATE WITHHOLDING ID
4. GA WAGES / INCOME
5. GA TAX WITHHELD

(INCOME STATEMENT F)

1. WITHHOLDING TYPE:
 

W-2	G2-A	G2-LP
1099	G2-FL	G2-RP
2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN)      SSN
3. EMPLOYER/PAYER STATE WITHHOLDING ID
4. GA WAGES / INCOME
5. GA TAX WITHHELD

- |   |     |
|---|-----|
| 23. Georgia Income Tax Withheld on Wages and 1099s .....                                  | 23. |
| (Enter Tax Withheld Only and include W-2s and/or 1099s)                                   |     |
| 24. Other Georgia Income Tax Withheld .....   | 24. |
| (Must include G2-A, G2-FL, G2-LP and/or G2-RP)  |     |
| 25. Estimated Tax paid for 2021 and Form IT-560 .....                                     | 25. |
| 26. Schedule 2B Refundable Tax Credits .....  | 26. |
| (Cannot be claimed unless filed electronically)   |     |
| 27. Total prepayment credits (Add Lines 23, 24, 25 and 26) .....                          | 27. |
| 28. If Line 22 exceeds Line 27, subtract Line 27 from Line 22 and enter balance due ..... | 28. |
| 29. If Line 27 exceeds Line 22, subtract Line 22 from Line 27 and enter overpayment ..... | 29. |
| 30. Amount to be credited to 2022 ESTIMATED TAX .....                                     | 30. |
| 31. Georgia Wildlife Conservation Fund (No gift of less than \$1.00) .....                | 31. |
| 32. Georgia Fund for Children and Elderly (No gift of less than \$1.00) .....             | 32. |
| 33. Georgia Cancer Research Fund (No gift of less than \$1.00) .....                      | 33. |
| 34. Georgia Land Conservation Program (No gift of less than \$1.00) .....                 | 34. |
| 35. Georgia National Guard Foundation (No gift of less than \$1.00) .....                 | 35. |
| 36. Dog & Cat Sterilization Fund (No gift of less than \$1.00) .....                      | 36. |
| 37. Saving the Cure Fund (No gift of less than \$1.00) .....                              | 37. |
| 38. Realizing Educational Achievement Can Happen (REACH) Program .....                    | 38. |
| (No gift of less than \$1.00)   |     |

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**YOUR SOCIAL SECURITY NUMBER**  
**XXX-XX-XXXX**

**SCHEDULE 1 ADJUSTMENTS to INCOME BASED on GEORGIA LAW**

See IT-511 Tax Booklet

**ADDITIONS to INCOME**

- 1. Interest on Non-Georgia Municipal and State Bonds ..... 1.
- 2. Lump Sum Distributions ..... 2.
- 3. Reserved ..... 3.
- 4. Net operating loss carryover deducted on Federal return ..... 4.
- 5. **Other (Specify) QRHOE CREDIT ADJUSTMENT** ..... 5.
- 6. Total Additions (Enter sum of Lines 1-5 here) ..... 6.

**SUBTRACTION from INCOME**

- 7. Retirement Income Exclusion (See IT-511 Tax Booklet) Complete Schedule 1, page 2 if claiming Retirement Income Exclusion.
  - a. Self: Date of Birth                      Date of Disability:                      Type of Disability:

7a.

- b. Spouse: Date of Birth                      Date of Disability:                      Type of Disability:

7b.

- 8. Social Security Benefits (Taxable portion from Federal return) ..... 8.
- 9. Path2College 529 Plan ..... 9.
- 10. Interest on United States Obligations (See IT-511 Tax Booklet) ..... 10.
- 11. Reserved ..... 11.
- 12. Other Adjustments (Specify)

**\* If taxpayer made the election to treat any portion of their QEE payment as a state income tax payment, and deducted it on Form 1040, Schedule A, they must add it back to Georgia income on line 5 above.**

**\* If payment was made by a business which deducted it as a business expense for federal income tax purposes, a 100% owner of such business must add back that amount on line 5 above, and those with less than 100% of the business would add back their prorata share on line 5 above.**

- 13. Total Subtractions (Enter sum of Lines 7-12 here) ..... 13.
- 14. Net Adjustments (Line 6 less Line 13). Enter Net Total here and on  
Line 9 of Page 2 (+ or -) of Form 500 or 500X ..... 14.



YOUR SOCIAL SECURITY NUMBER  
XXX-XX-XXXX

**SCHEDULE 2 GEORGIA TAX CREDIT USAGE AND CARRYOVER**

See IT-511 Tax Booklet

1. Credit Code .....	1.	<b>136</b>
2. Credit remaining from previous years (If from a business, do not include amounts elected to be applied to withholding) .....	2.	
1. COMPANY/INDIVIDUAL NAME		
<b>QUALIFIED RURAL HOSPITAL</b>		
2. CREDIT CERTIFICATE #	FEIN/SSN	CREDIT GENERATED THIS TAX YEAR
<b>1234567890</b>	<b>XXX-XX-XXXX</b>	<b>10000</b>
1. COMPANY/INDIVIDUAL NAME		
2. CREDIT CERTIFICATE #		
FEIN/SSN		
CREDIT GENERATED THIS TAX YEAR		
1. COMPANY/INDIVIDUAL NAME		
2. CREDIT CERTIFICATE #		
FEIN/SSN		
CREDIT GENERATED THIS TAX YEAR		
1. COMPANY/INDIVIDUAL NAME		
2. CREDIT CERTIFICATE #		
FEIN/SSN		
CREDIT GENERATED THIS TAX YEAR		
1. COMPANY/INDIVIDUAL NAME		
2. CREDIT CERTIFICATE #		
FEIN/SSN		
CREDIT GENERATED THIS TAX YEAR		
9. Total available credit for this tax year (sum of Lines 2 through 8) .....	9.	<b>10000</b>
10. Enter the amount of the credit sold (only certain credits can be sold, see IT-511 Tax Booklet) .....	10.	
11. Credit used for this tax year .....	11.	<b>10000</b>
12. Potential carryover to next tax year (Line 9 less Lines 10 and 11) .....	12.	

CREDITS MUST BE FILED ELECTRONICALLY

CREDITS MUST BE FILED ELECTRONICALLY